



Asian Stainless Steel Forum 2018

June 27-28, 2018 | Shanghai, China
Renaissance Shanghai Zhongshan Park Hotel

One Belt One Road – A monumental Opportunity for Stainless Steel

(Simultaneous translation provided)

DAY ONE

Wednesday, 27 June

08:00	Registration desk opens
	MODULE 1 <u>Stainless Steel Market Trends</u> <ul style="list-style-type: none">- Impact of One Road One Belt (OROB) for Stainless Steel by Product Form- Global Trends and Outlook- Consolidation in Asia- 4-in-1 – risk or opportunity for Asian mills?- Overcapacity: Closures versus new capacities?- Profitability 2018 vs 2017
08:50	Chairman's opening remarks Markus Moll , Managing Director, SMR – Steel and Metals Market Research , Austria
09:00	Stainless Steel in 2018 – what is hot, what is not? Markus Moll , Managing Director, SMR – Steel and Metals Market Research , Austria
09:20	Jointly promoting quality development of stainless steel industry Zhifang Zhang , Chairman, Shanxi Taigang Stainless Steel Co Ltd , China
09:40	Growing popularity – reflections on the development of China's stainless steel industry Chengfan Sun , Executive Deputy General Manager, Beihai Chengde Company , China
10:00	The development trend of Chinese steel and stainless steel industry Xiaodong Jiang , President Assistant and Chief Designer, China Metallurgical Industry Planning and Research Institute , China
10:20	Panel Discussion <u>Moderator</u> Markus Moll , Managing Director, SMR – Steel and Metals Market Research , Austria <u>Panelists</u> <ul style="list-style-type: none">- Zhifang Zhang, Chairman, Shanxi Taigang Stainless Steel Co Ltd, China- Chengfan Sun, Executive Deputy General Manager, Beihai Chengde Company, China- Xiaodong Jiang, President Assistant and Chief Designer, China Metallurgical Industry Planning and Research Institute, China

	<ul style="list-style-type: none"> - Suiqiang Jiang, Manager, Stainless Steel Company of Hongxing Iron & Steel Co Ltd, JISCO Group, China - Sang Chil Byun, Vice President, Sales Division, Zhangjiagang Pohang Stainless Co Ltd, Qingdao Pohang Stainless Steel Co Ltd, POSCO Group, China
10:50	Refreshment break
	<p>MODULE 2</p> <p><u>The Market for Duplex and other Special Grades STS</u></p> <ul style="list-style-type: none"> - Chinese Mills moving from commodities to High End STS - Duplex market 2018 and Outlook by Region and Product - Oil price 80 \$/bbl? Implications for special STS - Applications for Superaustenitic & Superferritic STS - Will China become the next aerospace super-power? - The fast growing Chinese market for Nickelalloys
	<p>Chairman</p> <p>Markus Moll, Managing Director, SMR – Steel and Metals Market Research, Austria</p>
11:20	<p>The world market for aerospace – with special focus on the Chinese market</p> <p>Roberto Marzorati, Vice-President, Cogne Acciai Speciali S.p.a, Italy</p>
11:35	<p>Nickel alloy and special stainless steel products market in China---a new player in high performance long products</p> <p>Chih-Hui Hsueh, Deputy General Manager, Yongxing Special Stainless Steel Co Ltd, China</p>
11:50	<p>Energy projects along Belt and Road and overseas opportunities for Chinese special stainless steel pipe producers</p> <p>Simon Shen, Supervisor and Head of Sales, Zhejiang JIULI Hi-Tech Metals Co Ltd, China</p>
12:05	<p>Panel Discussion</p> <p><u>Moderator</u></p> <p>Markus Moll, Managing Director, SMR – Steel and Metals Market Research, Austria</p> <p><u>Panellists</u></p> <ul style="list-style-type: none"> - Roberto Marzorati, Vice-President, Cogne Acciai Speciali S.p.a, Italy - Chih-Hui Hsueh, Deputy General Manager, Yongxing Special Stainless Steel Co Ltd, China - Simon Shen, Supervisor and Head of Sales, Zhejiang JIULI Hi-Tech Metals Co Ltd, China
12:30	Lunch
	<p>MODULE 3</p> <p><u>End-use and distribution</u></p> <ul style="list-style-type: none"> - Appliances 'Made in China' for the world - Cars 'Made in China' for the World & Impact of e-mobillity - Boom in semiconductors - Implications for STS - Trends in shipbuilding including Liquid Natural Gas (LNG) - Global Outlook for Chemical Process Projects - Prospects of STS usage in water pipes - The future for STS distribution in China - The European or U.S. Way?
	<p>Chairman</p> <p>Wolfgang Lipp, Managing Director, SMI-Steel Market Intelligence, Austria</p>

14:00	Automotive Update on exhaust systems Frank Pan , Asia Purchasing Director, Faurecia Emission Control Technologies , China
14:15	Development of stainless steel distribution and applications of processing technology in various industries Tsutomu Fukui , Director of Group Technical Centre, Daming International Holdings Limited , China
14:30	Future challenges for global stainless steel distribution Glenn Sachko , Managing Director, Global Stainless Steel Pty Ltd. , Australia
14:45	Growing applications for stainless steel in building and construction – including water pipes Gaetano Ronchi , Greater China Representative, IMOA – International Molybdenum Association , UK
15:00	Panel Discussion <u>Moderator</u> Wolfgang Lipp , Managing Director, SMI-Steel Market Intelligence , Austria <u>Panelists</u> <ul style="list-style-type: none"> - Frank Pan, Asia Purchasing Director, Faurecia Emission Control Technologies, China - Gaetano Ronchi, Greater China Representative, IMOA – International Molybdenum Association, UK - Glenn Sachko, Managing Director, Global Stainless Steel Pty Ltd., Australia - Vivian Zhao, Head of Procurement Center, Morimatsu (China) Group, China - Tsutomu Fukui, Director of Group Technical Centre, Daming International Holdings Limited, China
15:30	Refreshment break
16:00	Fireside chat Top senior industry specialists will discuss opportunities, challenges and threats to the stainless steel industry as we move through the year and into 2018. <u>Moderator</u> Markus Moll , Managing Director, SMR – Steel and Metals Market Research , Austria <u>Panelists</u> <ul style="list-style-type: none"> - Ruying He, Vice Chairman, DeLong Nickel Industry Co Ltd, China - Yosuke Sakai, Director & Executive Officer Marketing and Sales, NSSC – Nippon Steel & Sumikin Stainless Steel Corporation, Japan - Wen-Chung Chang, Advisor, Walsin Lihwa Corporation - Qingge Luo, Chairman, Guangxi Zhongjin Metal Technology Co Ltd, China - Mingchao Zhu, Executive Deputy General Manager, Supply and Marketing Center, HongWang Group, China
17:15	End of Day 1
17:45 - 19:15	Cocktail Reception Conference Hotel – Zpark-Bar <i>sponsored by</i> 

DAY TWO
Thursday, 28 June

08:00	Registration desk opens
	<p>MODULE 4 <u>Raw materials-Nickel & Scrap</u></p> <ul style="list-style-type: none"> - Ni deficit or surplus in 2018 and 2019 (supply/demand)? - Will NPI completely replace Class I Ni? - Scenarios for Ni in Batteries - which will be the winning technology? - Is the LME / SHFE becoming obsolete? New pricing models for Ni - The Ni and STS ramp-up in Indonesia - Outlook for 18-8 scrap availability in China
09:00	<p>Chairman's opening remarks Markus Moll, Managing Director, SMR – Steel and Metals Market Research, Austria</p>
09:10	<p>Nickel Market Barry Jackson, Business Intelligence Manager – Nickel, Anglo American Marketing Ltd, UK</p>
09:30	<p>Scrap: Part of the raw material mix and an environmental friendly option Gerhard Pariser, Head of Market Research, ELG Haniel GmbH, Germany</p>
09:50	<p>Panel Discussion <u>Moderator</u> Markus Moll, Managing Director, SMR – Steel and Metals Market Research, Austria</p> <p><u>Panelists</u></p> <ul style="list-style-type: none"> - Gerhard Pariser, Head of Market Research, ELG Haniel GmbH, Germany - Simon Bao, Vice General Manager, Marketing Company of Jinchuan Group, China - Shouwei Zhang, Deputy General Manager, Tin & Nickel Department., China Minmetals Nonferrous Metals Co Ltd, China - Barry Jackson, Business Intelligence Manager – Nickel, AngloAmerican Marketing Ltd, UK
11:00	Refreshment Break
	<p>MODULE 5 <u>Other raw materials and the cost factors</u></p> <ul style="list-style-type: none"> - Cr price pressure from new developments in South Africa? - Molybdenum: China is the 'wild-card' in the supply / demand balance - Electrode shortage - here to stay? - From Coal to Gas in Power Generation - driving a massive Gas Price increase? - Labour cost increases - are Chinese mills losing their competitiveness? - Rising Costs from Environmental regulations
	<p>Chairman Wolfgang Lipp, Managing Director, SMI-Steel Market Intelligence, Austria</p>
11:30	<p>Chrome industry overview Victor Constant, Market Research Analyst, ICDA- International Chromium Development Association, France</p>
11:50	Molybdenum market, China and the world in 2018

	Stella Li , Global Sales on Molybdenum Metallurgical Product, Jinduicheng Molybdenum Marketing Corp. , China
12:10	<p>Panel Discussion</p> <p><u>Moderator</u> Wolfgang Lipp, Managing Director, SMI-Steel Market Intelligence, Austria</p> <p><u>Panelists</u></p> <ul style="list-style-type: none"> - Victor Constant, Market Research Analyst, ICDA- International Chromium Development Association, France - Stella Li, Global Sales on Molybdenum Metallurgical Product, Jinduicheng Molybdenum Marketing Corp., China - Hung-Jen Chen, Executive Vice President, Fujian Fuxin Special Steel Co Ltd, China
12:40	Lunch
	<p>MODULE 6</p> <p><u>The Future of Technology</u></p> <ul style="list-style-type: none"> - Digitalization driving technology - Productivity enhancement potentials in STS production - Environmental regulations - threat or opportunity for STS making? - China: A growing market for bright annealed products - VIM / VAR / ESR - Technologies for specialty products - Rotary Forging - the right solution for high end products
	<p>Chairman</p> <p>Markus Moll, Managing Director, SMR – Steel and Metals Market Research, Austria</p>
14:00	<p>Increase your plant performance with Primetals Technologies Through-Process Optimization</p> <p>Yuyou Zhai, Director Sales, Primetals Technologies China, China</p>
14:15	<p>Next generation of stainless and high alloy steel EAF – an overview on commercial and technical aspects</p> <p>Harald Holzgruber, CEO, INTECO melting and casting technologies GmbH, Austria</p>
14:30	<p>Modern stainless steel production with advanced process control at Fuxin Special Steel Co. Ltd./PR China</p> <p>Jihua Yuan, Metallurgist, SMS Group China, China</p>
14.45	<p>DEFECTOARRY – a new concept for eddy current testing</p> <p>Rainer Sailer, Head of Sales, Institut Dr. Foerster GmbH & Co.KG, Germany</p>
15:00	<p>Panel Discussion</p> <p><u>Moderator</u> Markus Moll, Managing Director, SMR – Steel and Metals Market Research, Austria</p> <p><u>Panelists</u></p> <ul style="list-style-type: none"> - Yuyou Zhai, Director Sales, Primetals Technologies China, China - Harald Holzgruber, CEO, INTECO melting and casting technologies GmbH, Austria - Jihua Yuan, Metallurgist, SMS Group China, China - Rainer Sailer, Head of Sales, Institut Dr. Foerster GmbH & Co. KG, Germany
15:30	Refreshment Break
	<p>MODULE 7</p> <p><u>Trade Issues – Globalization?</u></p> <ul style="list-style-type: none"> - Section 232 in USA - Impact on global trade flows

	<ul style="list-style-type: none"> - What other trade cases can be expected in STS? - Outlook for Chinese Exports - The impact of protectionism on offshoring of STS products (fittings, appliances etc.) - Globalization I: M&A opportunities for Asian mills - Globalization II: Greenfield Investment opportunities as part of One Belt One Road
	<p>Chairman Markus Moll, Managing Director, SMR – Steel and Metals Market Research, Austria</p>
16:00	<p>Section 232 and trade cases Haifeng Zhao, Head of Operations, Global Product Management - Hong Kong Office ThyssenKrupp Materials Services GmbH, China</p>
16:20	<p>Old rules for new disputes: Trading with the U.S. strategies, rules and opportunities David Tang, Partner, JunHe LLP, China</p>
16:40	<p>Panel Discussion <u>Moderator</u> Markus Moll, Managing Director, SMR – Steel and Metals Market Research, Austria</p> <p><u>Panelists</u></p> <ul style="list-style-type: none"> - Haifeng Zhao, Head of Operations, Global Product Management - Hong Kong Office ThyssenKrupp Materials Services GmbH, China - David Tang, Partner, JunHe LLP, China - Hongxing Liu, General Manager, Stainless Steel Division, Minmetals Development Co Ltd, China
17:10	Close of conference

Note: This programme is provisional only and both timings and content may be subject to change.